

Allowable Formula F actors from 2013/14	Formula Factors currently used 2012/13 - Primary and Secondary only		
	Formula Factor	£	%
1. Basic per pupil element – Allows a single unit for primary aged pupils and either a single unit for secondary pupils or a single unit for each of KS 3 and KS 4.	1. Age Weighted Pupil Unit	101,475,807	63.08%
2. Deprivation measured by FSM and/or the Income Deprivation Affecting Children Index (IDACI)	2. Social & Economic Disadvantage (Family Stress) Allowance	2,359,117	1.47%
	3. School Meals Allowance (per FSM entitlement)	1,654,560	1.03%
	13. Pupil Mobility Allowance	14,120	0.01%
3. Looked After Children			
4. Low cost, high incidence SEN	4. Statemented Pupils in Mainstream (includes IPF)	9,569,063	5.95%
	5. Resourced Provision (Primary)	1,402,229	0.87%
	6. Inclusion Resource (Secondary)	851,123	0.53%
	7. General Special Needs Allowance	3,009,180	1.87%
	8. Management Allowance - SEN units	7,898	0.00%
5. English as an additional language (EAL) for 3 years only after the pupil enters the compulsory school system		0	0.00%
6. Lump sum of limited size	9. Lump sum - management allowance	2,835,792	1.76%
	9. Lump sum - Supply Teaching - Primary	446,032	0.28%
	9. Lump sum - Support Staff - Clerical and Technical	1,876,586	1.17%
	9. Lump sum - Support staff - Midday Supervision	249,124	0.15%
	9. Lump sum - Support staff - Caretaking	1,873,570	1.16%
	9. Lump sum - Grounds Maintenance	204,577	0.13%
	9. Lump sum - Maintenance of Premises	1,314,970	0.82%
	9. Lump sum - Energy	647,904	0.40%
	9. Lump sum - Cleaning	476,708	0.30%
	9. Lump sum - Supplies and Services	1,166,758	0.73%
7. Split sites	10. Split Site Allowance	24,798	0.02%
8. Rates	11. Rates	2,558,087	1.59%
9. Private Finance Initiative (PFI) contracts		0	0.00%
10. (not applicable - relates to London schools only)		0	0.00%
	12. Top up Allowance for Small Schools	744,513	0.46%
	14. Early Years Funding	1,937,407	1.20%
	15. Maintenance of Premises - Excess Area *	278,602	0.17%
	16. Energy - Excess Area *	140,356	0.09%
	17. Cleaning - Excess Area *	88,347	0.05%
	18. Rented / Hired Accommodation *	21,198	0.01%
	19. Insurances	860,414	0.53%
	20. Swimming Pool Allowances *	92,052	0.06%
	21. Safeguarding of Salaries and Redeployed Travel	26,344	0.02%
	22. Administration of Admissions Allowance	4,935	0.00%
	23. Mainstreamed Grants	22,723,455	14.13%
	24. Abatement of Secondary 11-15 funding	(469,319)	-0.29%
	25. Infant Class Allocation	100,797	0.06%
	26. Small Schools - curriculum protection Allowance (secondary)	296,440	0.18%
	Total	160,863,544	100.00%

* The EFA have stated that they will have discretion to consider exceptional circumstances relating to premises such as listed buildings, buildings that are rented or boarding provision

Ratio of Primary to Secondary Funding	Secondary pupils attract more than primaries. Average ration is 1:1.27, but ranges between 1:1:1 to 1:1:5. National consistency is req
EAL	New factor - limited for three years
LUMP SUM	Now a single lump sum for each school. Same lump sum for primaries, secondaries. An upper and lower limit to be set. Seeking view of levels of upper and lower limits Amounts available for funding as lump sums will depend on whether a minimum threshold will be set for delivery of funding through basic entitlement. Therefore it doesn't seem appropriate to set a minimum threshold at this stage. There are concerns that having the same lump sum for all schools might make the funding of this element, unaffordable. However, it is understood that this approach will also force Local Authorities to consider how funding is applied most effectively to create the best value for money, and lead to consideration of the most efficient organisational structures

ired, but there wont be restrictions for 2013/14.